

Private Equity at Work

Employment – The facts

Private equity is a cornerstone of the European economy present in every region and every major business sector across the continent.

From technology and life sciences start-ups to manufacturing small and medium-sized enterprises (SMEs) and large consumer-focused multinationals, private equity and venture capital backed companies support millions of high-value jobs driving prosperity and growth in the process.

Private equity supports 10.5 million jobs in Europe, making it a major employer in most industry sectors.

22,659

companies in Europe backed by private equity in 2018 across all industry sectors and all regions

14,500

of which were **SMEs employing 874,481 people**

Note
Employment data is based on an extrapolation of a sample of 5,788 portfolio companies

Employment 2018

10.5 million

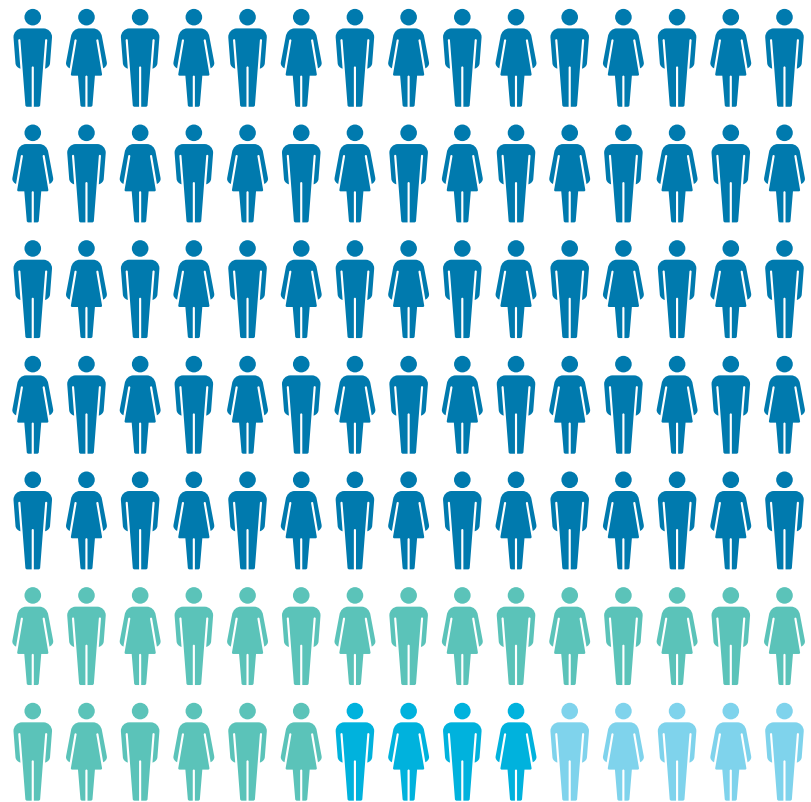
4.5%

European employees worked in private equity backed companies in 2018

of Europe's total 234 million workforce

Source: Eurostat

Employment by type of private equity firm



Buyout backed jobs

7,409,723

Growth backed jobs

2,094,198

Venture backed jobs

419,271

Others*

558,984

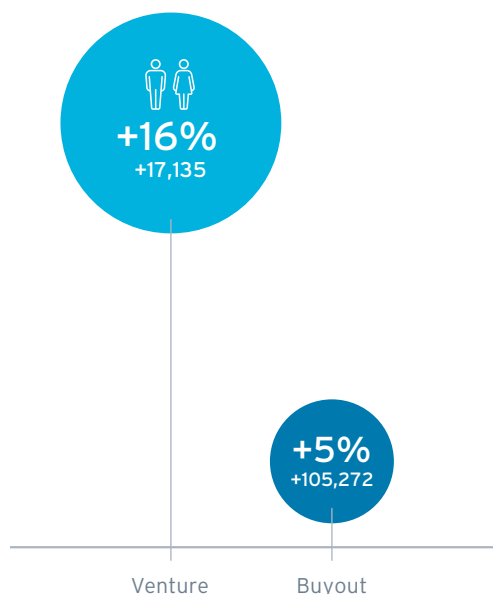
* Others includes Rescue/Turnaround and Replacement capital

Job creation – The facts

Private equity builds successful businesses. Successful businesses invest more in growth. And growth leads to job creation.

Job creation by type of private equity firm

Buyout firms created the most jobs (105,000) +5% growth rate vs. Venture firms which created 17,000 jobs but at the highest growth rate of +16%.



+10%

more new jobs created by SMEs in 2018

Note

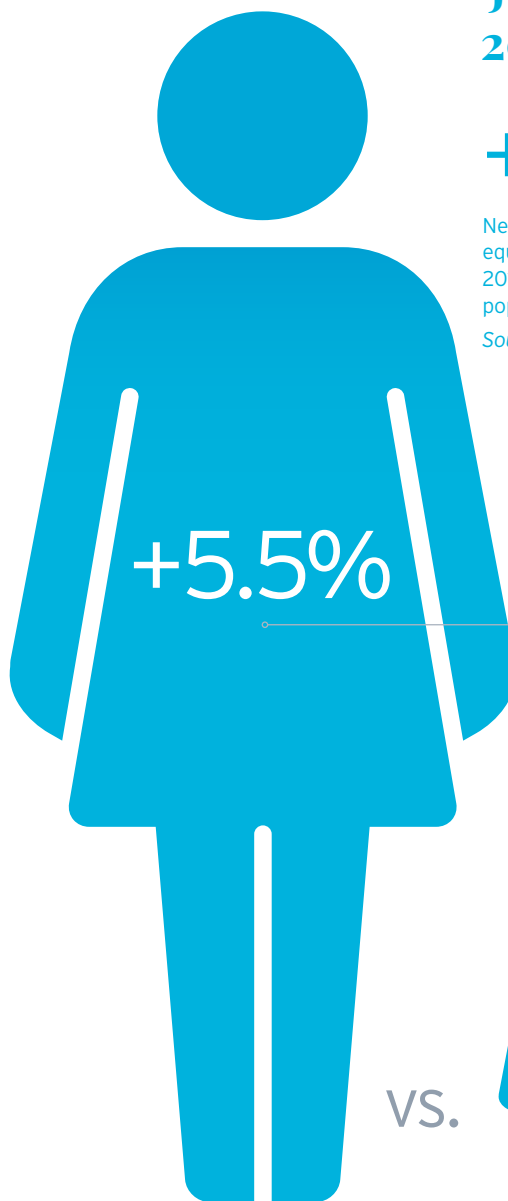
Job creation data is based solely on portfolio companies in Europe active and backed by Invest Europe members in 2017 & 2018

Job creation 2017-18

+173,124

Net jobs were created by private equity backed companies in 2018, more jobs than the working populations of Bilbao or Bonn.

Source: Eurostat



Job creation of +5.5% in private equity backed companies in 2018

+1.1%

This compares to the overall European market's job growth of +1.1%

VS.



Sector highlights



Energy & Environment

254,274 employees
+5,048 new jobs
+9.3% growth



Biotech & Healthcare

933,631 employees
+28,794 new jobs
+9.0% growth



Information Communications Technology (ICT)

1,725,918 employees
+38,336 new jobs
+5.3% growth

This document is a summary report.

For a copy of the full research report, please visit www.investeurope.eu

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