



**THE VOICE OF
PRIVATE CAPITAL**

VENTURE CAPITAL
PRIVATE EQUITY
INFRASTRUCTURE
LONG TERM INVESTORS

Invest Europe Member Policy Call Application of SFDR

Monday 15 February 2021

Poll on expected compliance with the new SFDR rules.

The polling was done online as part of the web-based members call.

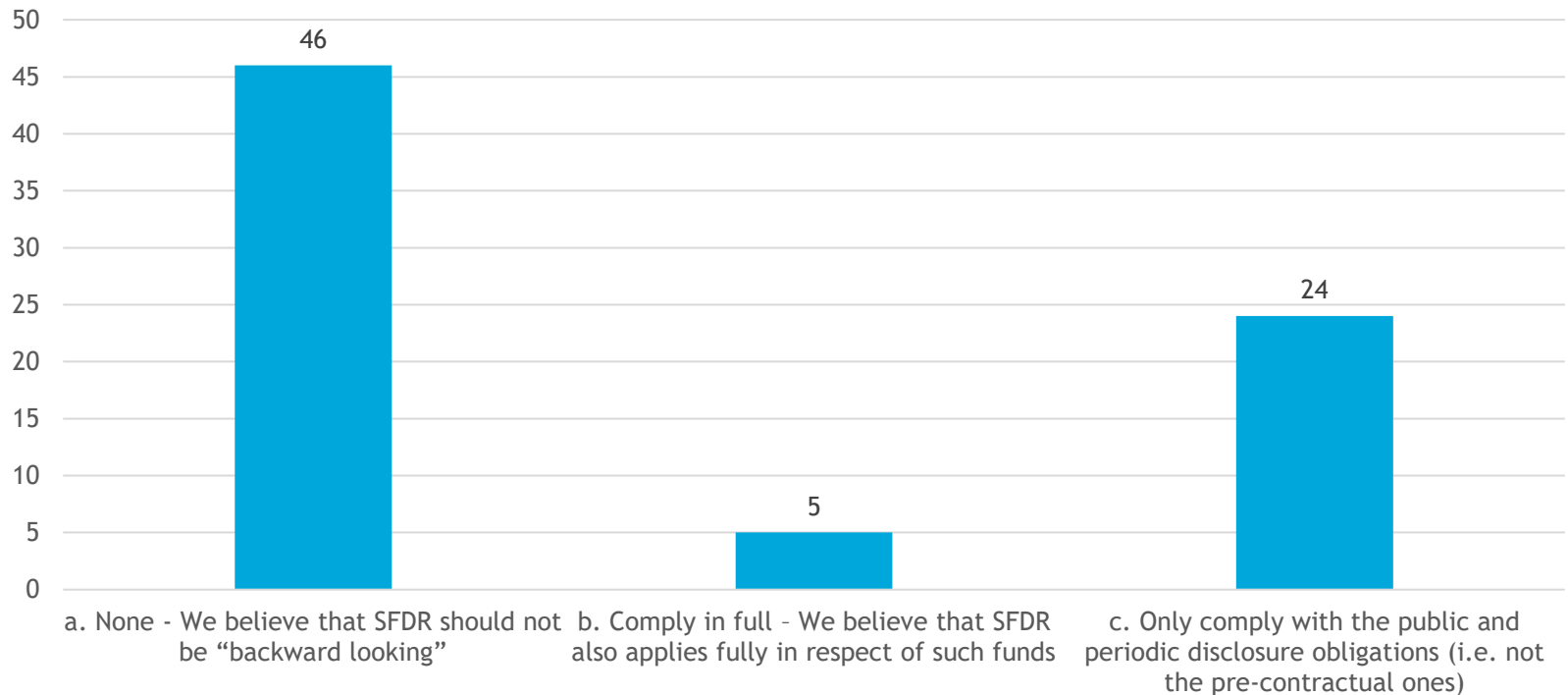
The members call was open to Invest Europe members only.

No screening for representativeness across various sectors of the membership or extrapolation has been added to the results.

The polling was done with 75 participants out of 169 participants in the call.
Response rate of 44%.

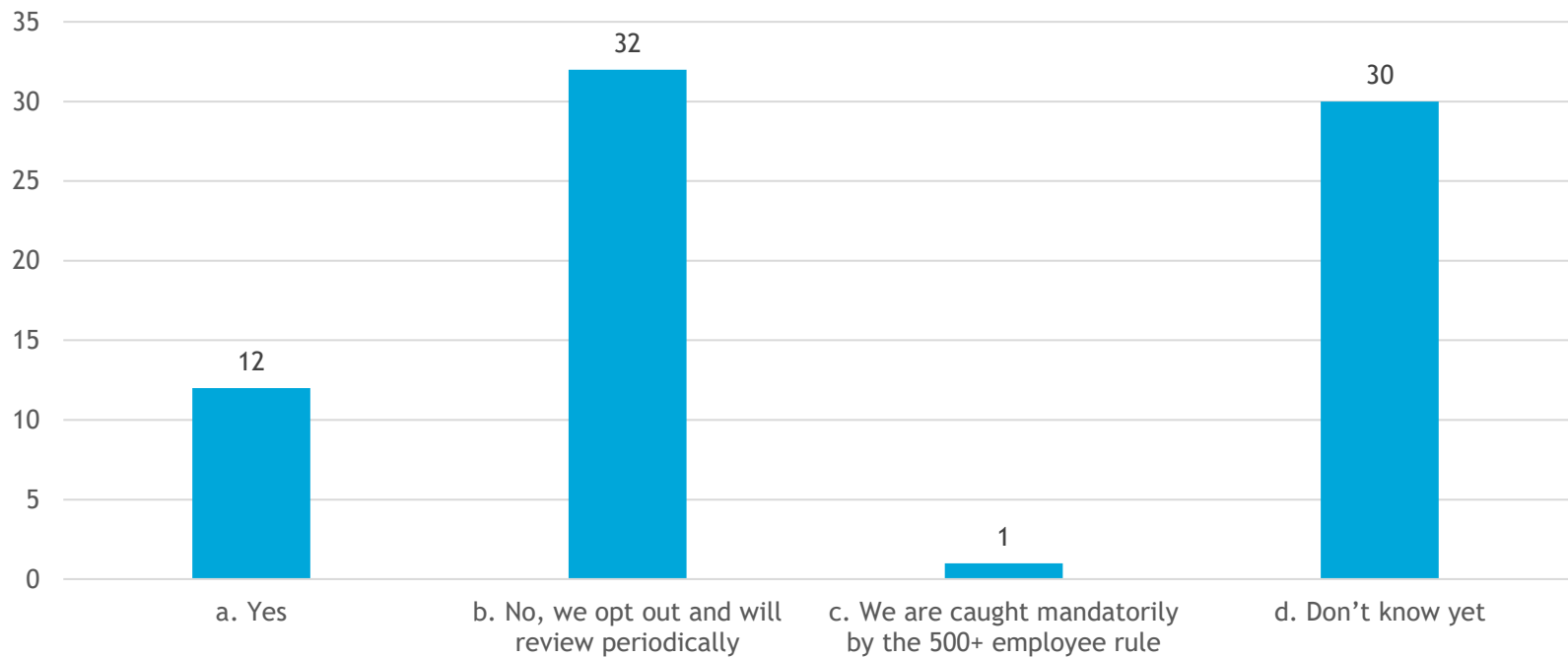
Article 8 and legacy funds

Question 1 - What Article 8 disclosures do you plan to make for legacy closed-end funds (closed prior to March 10, 2021)?



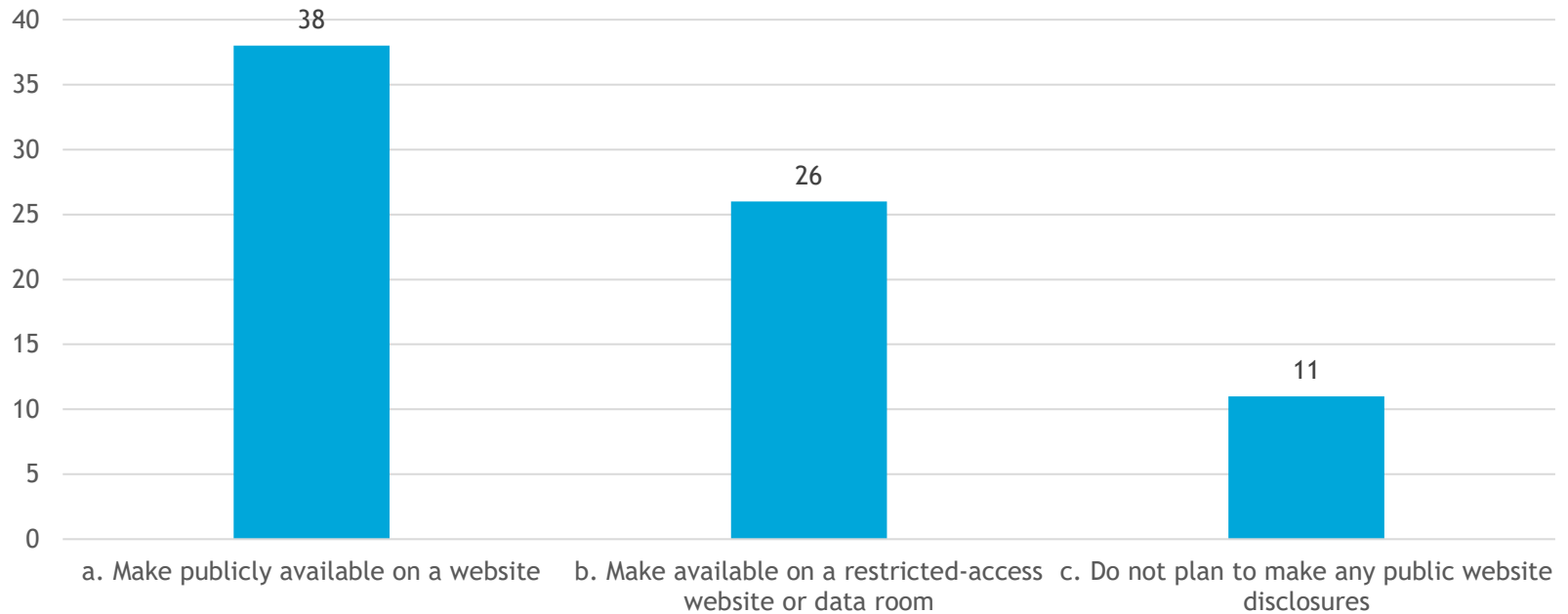
PAI (Principal Adverse Impact) disclosure

Question 2 - Do you intend to opt into the PAI disclosure regime on March 10, 2021?



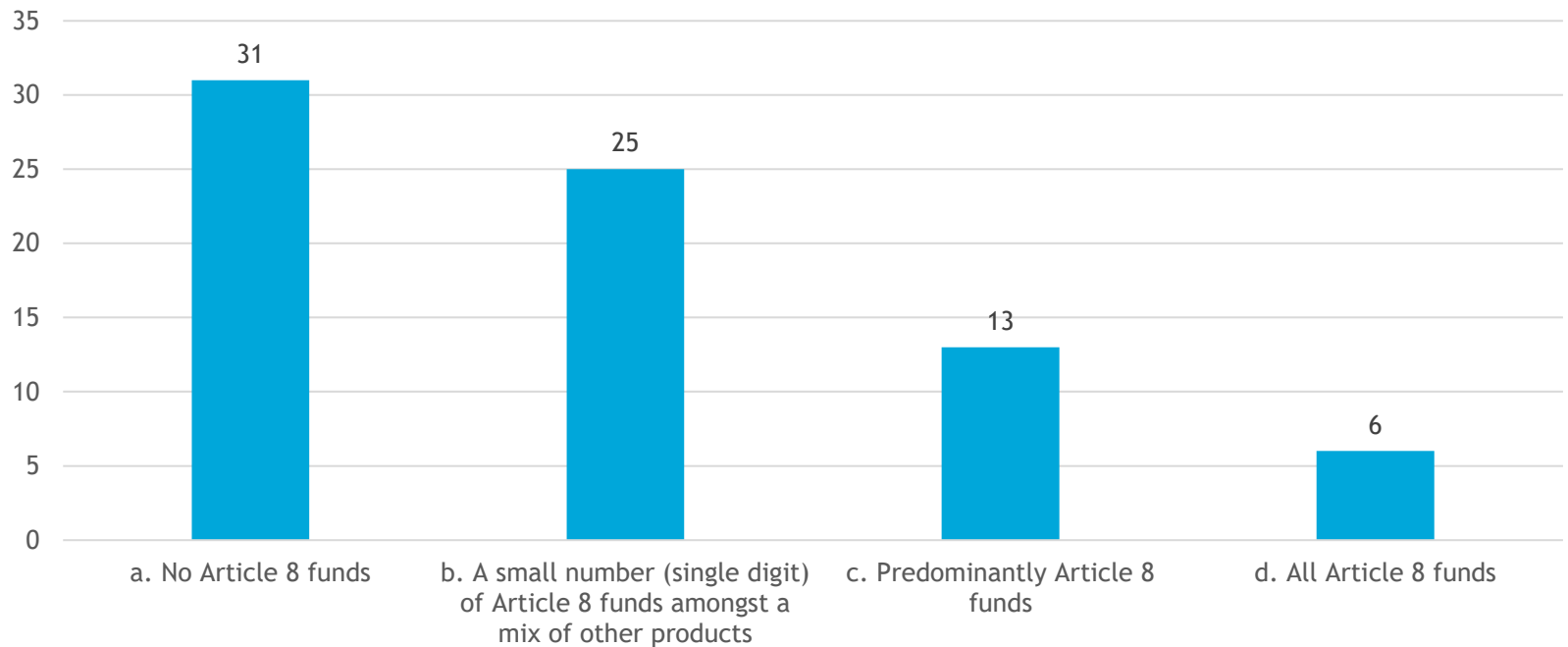
Public/Website disclosure

Question 3 - How do you plan to make the required website disclosures (Article 10) for private funds?



Current fund portfolio

Question 4 - As regards your current fund portfolio, are you expecting to have?



Future plans

Question 5 - Do you expect to develop sustainable financial products in the future?

