

INVESTOR REPORTING GUIDELINES

Examples

Example 3 – Fund Performance Status

	2022	2022	2021	2021
	€000	% Committed Capital	€000	% Committed Capital
Total Commitments to the Fund	€100,000	100%	€100,000	100%
Cumulative Paid-in Capital	€106,331	106%	€69,961	70%
Cumulative Distributions to the Investors	€62,736	63%	€10,592	11%
Of which - Recalable Distributions	€35,830	36%	€3,157	3%
Total Unfunded Commitment available for Capital Call	€29,499	29%	€33,196	33%
Total invested in portfolio companies	€96,331	96%	€61,761	62%
Total additional commitment to portfolio companies	€15,000		€0	
Total fair value of the current portfolio	€81,702		€69,432	
Total cash, borrowings, other assets and liabilities	€0		€0	
Total net asset value (NAV)	€81,702		€69,432	
Fund Gross IRR	25.0%		24.5%	
Fund Net IRR (after accrual for carried interest and fees)	14.8%		15.1%	
Fund Net IRR modified for Bridge Finance	14.2%		14.4%	
Distributions to Paid-in Capital (DPI)	0.59		0.19	
Residual Value to Paid-in Capital (RVPI)	0.70		1.18	
Total Value to Paid-in Capital (TVPI)	1.29		1.37	
Total Value to Paid-in Capital (TVPI) modified for Bridge Finance	1.29		1.38	
Paid-in Capital to Committed Capital (PICC)	106.3%		70.0%	