

INVESTOR REPORTING GUIDELINES

Examples

Example 8 – Bridge Finance and Fund Leverage Facilities

BRIDGING AND LEVERAGE FACILITIES

There is no leverage facility in place.

There is a bridging facility in place as follows:

Name of Bank	Bridge Bank plc
There is no relationship between this entity and the GP	
Facility type	Bridging Facility
Size of facility	10% of commitments
Maximum bridging	€10m
Maximum bridging permitted in the LPA	€20m
Rollover date	6 Months
Facility term	5 Years
Expiry date	31 March 2023
Interest rate	X%
Facility fee	Y%
Undrawn commitment fee	U%
Arrangement fee	A%
Covenants / restrictions	Max of 50% of undrawn commitments
Collateral / Guarantees / Security	Undrawn commitments

BRIDGING FACILITY	Q4 2022	Year to 31 Dec 2022	Inception to 31 Dec 2022
	€000	€000	€000
Any covenant breaches	None	None	None
Interest	49	61	250
Fees	4	21	191
Maximum drawn in the period	9,664	9,664	9,664
% of undrawn commitments this represents	9.7%	9.7%	9.7%
Average drawn in the period	6,555	2,061	1,678
Amount of bridging outstanding	Nil	Nil	
% of undrawn commitments this represents	0%	0%	
	Date	€000	
Scheduled dates for bridging repayment	n/a	n/a	