

HIGHLIGHTS 2023

Industry Standards

Invest Europe develops market-leading and practical guidance “by the industry, for the industry”. We support members’ aspirations to operate in line with good industry practice from both a regulatory and an international standards perspective. Recognising the continued pressure for more transparency in changing market conditions, our primary focus in 2023 has been on data collection and investor reporting, covering not only ESG metrics but also financial information.

Highlights 2023

- Industry-wide launch of the [Invest Europe ESG Reporting Guidelines](#), including the updated and expanded [GP-LP ESG reporting template](#). These guidelines are currently endorsed by 11 national private equity and venture capital associations across Europe
- Exhaustive review and update of the 2018 Invest Europe Investor Reporting Guidelines, officially published on 25 January 2024 (The new Guidelines are available [here](#)).
- Publication of two additional tailored member guides:
 - [Invest Europe Guide on SFDR and the EU Taxonomy Regulation](#) (May 2023)
 - [Invest Europe Impact Investing Resources](#) (July 2023)
- Hosted 4 webinars with a particular focus on ESG and sustainability, attracting around 500 members:
 - Webinar on Human Rights from a PE/VC perspective (15 March)
 - Invest Europe / Level20 webinar on Gender Diversity (22 May)
 - Fifth webinar on the EU SFDR and the interaction with the Taxonomy Regulation (24 May)
 - Public launch webinar of the revised Invest Europe ESG Reporting Guidelines (20 September)
- Successfully launched a new ESG Committee and renewed the Professional Standards Committee, part of the implementation of a revised Public Affairs governance structure
- Active engagement with EU policymakers, securing clarity and legal certainty on the EU’s sustainability disclosure rules
- Marked the 40th anniversary of Invest Europe with the release of a comprehensive overview celebrating influential women in private equity and venture capital over the past four decades
- Completed the association’s carbon footprint calculation for 2022, a key starting point on Invest Europe’s journey to become a carbon-neutral organisation by 2030
- Ongoing implementation of the Invest Europe diversity work programme, to achieve the first goal of 30% representation for women across the Invest Europe governance structure (Councils, Committees and the Board of Directors) by 2025

4

webinars dedicated to ESG, attracting around

500

members in total

4

new and revised publications offering tailored and practical guidance for the industry on ESG issues

4

of the EU consultation responses focused on ESG regulatory frameworks

2

active Committees and 7 underlying Working Groups/Taskforces involving

250+

members across more than 110 member companies

