



FINANCIAL MODELLING

Live Online Classroom, 21-23 April 2027



This two-day-and-a-half course focuses on best practices and is aimed at professionals who want to develop practical skills for building forecast models of financial statements in Excel starting with the analysis of historical financial performance.

Financial models will be structured from the underlying business drivers and translated into a high-quality operating model that results in a fully integrated forecast of income statement, balance sheet and cash flow statement.

.....
“Great instructor, very experienced in PE valuations; very good organization, and fun group.”

2026 Course Participant

PROGRAMME

Wednesday, 21 April

.....

09:00 – 10:30 CET	Introduction Performing historical financial analysis
-------------------	--

.....

10:30 – 10:40 CET	Break
-------------------	-------

.....

10:40 – 12:00 CET	Performing historical financial analysis (continued)
-------------------	--

.....

12:00 – 13:30 CET	Mid-day break
-------------------	---------------

.....

13:30 – 14:30 CET	Strategy and industry analysis How to structure and build a forecast model
-------------------	---

.....

14:30 - 14:40 CET	Break
-------------------	-------

.....

14:40 – 15:30 CET	Strategy and industry analysis
-------------------	--------------------------------

How to structure and build a forecast model

15:30 - 15:40 CET Break

15:40 – 16:30 CET Forecasting income statement

Thursday, 22 April

9:00 – 10:30 CET Forecasting income statement (continued)

10:30 – 10:45 CET Break

10:45 – 12:30 CET Forecasting income statement (continued)

12:30 – 14:00 CET Mid-day break

14:00 – 15:30 CET Forecasting the balance sheet

15:30 – 15:45 CET Break

15:45 – 16:30 CET Forecasting the balance sheet (continued)

Friday, 23 April

09:00 – 10:20 CET Forecasting the cash flow statement; balancing the balance sheet

10:20 – 10:30 CET Break

10:30 – 12:00 CET Forecasting the cash flow statement; balancing the balance sheet

LEADING SPEAKER



Joost Alberts is Partner at **Vantage Valuation** and has more than 12 years of international experience in valuations and quantitative corporate finance.

Previously he was a Partner at Value Insights. Before that, Joost worked in the valuation and financial modelling team at EY SaT.

Joost provides technical training on financial modelling and valuation at various international banks and universities.

WHO SHOULD ATTEND?

The course is most suitable for professionals such as Financial Accountants, Controllers, Portfolio Managers, Investment Managers, Associates & Analysts who are involved in building financial models to evaluate investment opportunities.

The prerequisites of this course are basic excel, finance and accounting skills. Please note that while Excel is used extensively, and maximizing the use of the software is a key component of the programme, this is not an Excel training course.

REGISTRATION

Invest Europe member price: €1365

Non-member price: €1950

*21% VAT will be added to the above prices for Belgium based participants

For more information and to register for the course, just follow the [link](#) or contact Elena Vasileva at training@investeurope.eu.