

AI TRAINING SERIES Live Online Classroom



From AI fundamentals and governance to due diligence, workflows and implementation, this six-part online AI Training Series is designed to help private market professionals understand where AI creates value, where it introduces risk, and how to deploy it effectively across the investment lifecycle.



Participants can attend individual sessions or build a tailored learning pathway with discounts of up to 25% when registering for multiple training sessions.



Courses will take place between **12 November - 3 December 2026**. See individual courses below for specific dates.

The series includes the following 6 sessions:

AI fundamentals in a PE context, 12 November @ 14:00 – 16:00



Where does AI earn its place in PE work, and where does it have no business at all? This session covers:

- An overview of the fund lifecycle showing where AI tools add real value and where they bring risk
- The ways in which AI fails on finance work and how to catch these failures
- The approach to any task: do it with AI, do it without, or do it with a person signing off.

Ideal for: Investment associates, VPs, and principals; deal teams; portfolio operations staff

Price: Invest Europe members €165; non-member price €235; > [Register here](#)

AI Risk, Governance and Compliance, 17 November @ 14:00 – 17:00



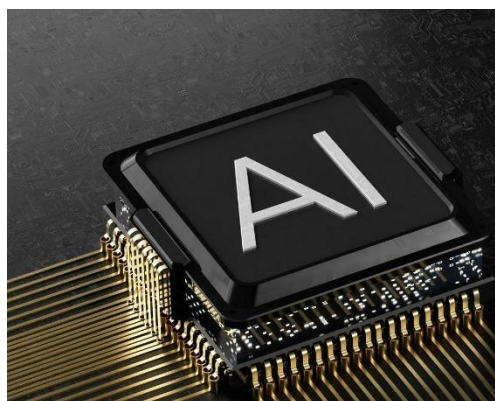
A hands-on workshop on managing AI risk in private equity with a practical governance framework you can implement immediately. The session covers:

- Regulatory context (SEC, EU AI Act, emerging state laws)
- Data Confidentiality, MNPI & Information Barriers
- AI governance in practice (working groups, policies, registers, organisational controls)
- Pitfalls and how to avoid them.
- Hot topics: note takers, HR, next-gen talent
- Risks and mitigants (data leakage, prompt injection, autonomous activity, hallucination, sycophancy, bias)

Ideal for: Partners, COOs, CCOs, legal, IT and security.

Price: Invest Europe members €330; non-members €470; > [Register here](#)

Building an AI roadmap for a PE firm, 24 November @ 14:00 – 17:00



will measure success

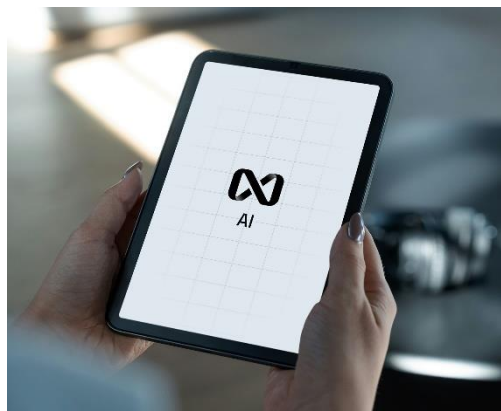
By the end of this session, the leadership team has a plan: what to pilot in the next 90 days, what to hold, and what to rule out. The session covers:

- Finding where is the value across the deal cycle, looking at impact & effort
- Making a platform decision: Copilot, ChatGPT, Claude, or Gemini?
- Governance & risk considerations
- Planning your approach: The 90-day pilots, what can wait, what to avoid
- Build, buy, or configure, plus budget, ownership, and how you

Ideal for: Partners, COOs, the executive committee.

Price: Invest Europe members €330; non-members €470; > [Register here](#)

AI Tools, Workflows and Prompts, 25 November @ 14:00 – 15:30

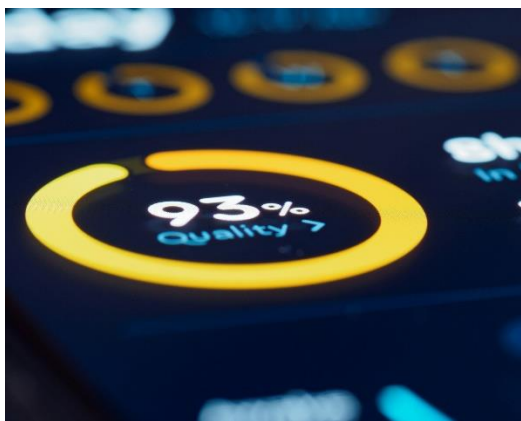


Ad-hoc prompting does not scale. The firms that get value build a shared library and treat it like any other asset. The session will cover:

- Best practice prompt writing
- Prompting tips (clarifications, verification loops, utilising context)
- Moving from prompting to automation
- AI tool landscape
- Building organisational capability

Ideal for: Everyone using AI.

Price: Invest Europe members €165; non-members €235; > [Register here](#)



Checking and Quality-Controlling AI Outputs, 2 December @ 14:30 – 16:00

The most dangerous AI output is the one that looks right and is not. This session builds the habit of checking before you trust, and covers the following topics:

- How AI fails on finance work: invented facts, models that agree with you to please you, weak sourcing, and confident nonsense
- A checking routine: trace the citation, ground the claim in a source, and attack your own output before someone else does
- Sizing the human checkpoint to the risk of the task
- How to benchmark a tool or model on a real finance task, rather than trusting the vendor's demo

Lab: we take a polished, plausible output and break it, then rebuild it correctly.

Participants leave with a verification checklist and a simple way to score one tool against another.

Ideal for: everyone using AI.

Price: Invest Europe members €165; non-members €235; > [Register here](#)

AI as a Subject of Diligence: A Target Company's AI Exposure and Upside, 3 December @ 14:30 – 16:00



What does AI do to the company you are buying? The threat and the upside both belong in the memo.

- Scoring how exposed a target is to AI disruption, and where its moat erodes
- Mapping the upside: where AI could lift margin or growth inside the business
- Diligencing a company that sells AI itself, and separating real capability from a label
- Writing the AI section of the IC memo
- Pricing it in: what the finding does to the thesis and the hold plan

Participants leave with an AI exposure-and-upside scorecard and a template for the memo section.

Ideal for: deal teams, IC, operating partners.

Price: Invest Europe members €165; non-members €235; > [Register here](#)

LEADING SPEAKERS



Liubomyr Bregman is Director, AI & Data, at **Deloitte** in Luxembourg. He is an experienced data scientist and manager adept at crafting and overseeing AI/ML/data-driven products. Proven track record in diverse industries, dedicated to delivering value for customers and employers. Prior to Deloitte, Liubomyr was Data Science Lead at Amazon.



Dr. Leigh Coney is Founder & Principal Consultant at **WorkWise Solutions**. He founded WorkWise Solutions to solve the problem that keeps him up at night: brilliant AI systems that never get used. His PhD research into how humans interact with emerging technology is most valuable when working with senior partners and investment committees. Understanding why people resist new tools matters as much as the technology itself.



Matt Guy is Founder of **Hazlewood**. He advises fund managers and investors on how to achieve better access to data, sharper insights, and smarter workflows. Matt has spent 13 years in private markets. He's led consulting engagements in London and New York for fund managers of all sizes, from emerging platforms to multi-hundred billion pound institutions, covering fund operations, strategy, and operating model design. He's a chartered accountant, a Power BI specialist, and an early adopter of every AI tool that comes along.



Michael Stead is Legal Director at DLA Piper in London. He is a sector-focused technology lawyer experienced in a wide range of IT law, including outsourcing, digital transformation, AI and data protection. Michael has experience in large technology based outsourcing transactions. He is actively involved in DLA Piper's technology sector initiatives and is a member of the firm's AI Practice Group.



Toby Popplewell is Partner at PwC in London. He is the AI Product Leader for PwC's UK Deals business. Toby leads both the AI transformation and Harvey AI alliance, developing advanced M&A solutions deployed across both staff and clients. He has more than a decade of deal experience, delivering due diligence engagements with Private Equity and Corporate clients, centred around the Technology and Telecommunication sectors.

REGISTRATION

If you register for more than one session, the following discounts will apply:

- 2 sessions: 5% discount
- 3 sessions: 10% discount
- 4 sessions: 15% discount
- 5 sessions: 20% discount
- 6 sessions: 25% discount

To register for one or more sessions, follow the [link](#).