FUND STRUCTURING

Live Online Classroom, 17-18 September 2026

Invest Europe's Fund Structuring course aims to help private equity and venture capital professionals choose the right structure for their fund.

PROGRAMME

Thursday, 17 September

10:00 - 10:15 CET — Introduction

10:15 - 11:20 CET — The main structures available
- Investor objectives
- Manager objectives
- Structural solutions
- The Limited Partnership (UK, Lux, CI)

11:20 - 11:30 CET — Coffee break

11:30 - 12:30 CET — Fundraising regulation and key documents

12:30 - 14:00 CET — Mid-day break

14:00 - 15:00 CET — The main economic terms
- The 2 and 20 model
- Management fees and fee offsets
- Sponsor/fund manager commitment
- Distribution waterfall
- Clawbacks
- Reinvestment and recycling

15:00 - 15:10 CET Coffee break

15:10 - 16:00 CET Key fund terms and market trends: a look at the most important provisions of the limited partnership agreement from the perspective of both the GP and the LPs and highlighting how the market is evolving

- Investor protection rights: key man protections; GP removal; early termination of the fund; successor funds
- Terms relating to the operation of the fund: transfer rights; indemnification; the advisory committee
- Trends: co-investment; disclosure; reporting templates

Friday, 18 September

09:00 - 10:00 CET Tax structuring of investment platforms

- Main tax objective of investment funds and typical set-ups

10:00 - 10:10 CET Coffee break

10:10 - 11:15 CET Tax structuring of investment platforms

- Global tax context for investment funds: OECD initiatives (BEPS and MLI), EU directives and latest news on international taxation for investment funds

11:15 - 13:00 CET Mid-day break

13:00 - 14:00 CET Regulatory and compliance issues

- Remuneration rules
- SFDR
- Private equity provisions
- PRIIPS

14:00 - 14:10 CET Coffee break

14:10 - 15:10 CET Regulatory and compliance issues

- ELTIF and ELTIF 2
- AIFMD2
- EUVECA
- MIFID

SPEAKERS

Corinne Prinz is a Partner in the Investment Management practice of **Arendt & Medernach.** She specialises in regulated investment funds with a focus on UCITS and open-ended AIF. She primarily advises clients on the regulatory, corporate and organisational aspects of the formation, structuring, re-structuring, marketing and ongoing operations of liquid investment funds. Corinne focuses on undertakings for collective investment in transferable securities (UCITS) and alternative investment funds and their managers under the Alternative Investment Fund Managers Directive (AIFMD).

Jeremy Elmore joined **Travers Smith** in 2011 and became a Partner in 2013. He specialises in the structuring, formation and operation of alternative investment funds (with a particular focus on private equity, debt, real estate and infrastructure funds). Jeremy also advises on secondaries transactions, co-investment structures, carried interest and other incentivisation arrangements and works on the implementation of alternative investment programmes.

Michael O'Brien Kelly is a Partner in the private funds team at **Travers Smith**. He specialises in the structuring, formation and distribution of private investments funds, with particular experience working with private equity, venture capital, and infrastructure sponsors. Michael is dual-qualified in England and Ireland (non-practising), and has worked with leading law firms in London, Dublin and Boston.

Rachel Stables is a Counsel at **Debevoise & Plimpton** and a member of the firm's Investment Management and Private Fund Transactions Groups.
Ms. Stables joined Debevoise as a trainee solicitor in 2015 and completed her training in the London and Hong Kong offices.

Samara Hiscock is Senior Associate at the Luxembourg office of **A&O Shearman**. She advises on general international and corporate tax law matters, both within a domestic and cross-border context. Samara graduated from the Paris-Dauphine University with a Master's in Business Tax and she holds a LLM in Taxation from the London School of Economics and Political Science.

Stéphane Badey is a Partner at **Arendt**. He started his career in the consulting practice of a Big Four company where he acquired extensive experience in regulatory and compliance matters in the fund management industry, before joining a leading asset servicing bank where he became Director Compliance Europe. He specialises in anti-money laundering regulations and advises clients on all aspects relating to their AML/KYC framework. He is an active member of ALFI, LPEA and EFAMA working groups on AML and ESG.

Stefan Staedter is a Partner in the Investment Management practice of **Arendt & Medernach**. He became Head of the New York office in 2023, focusing on developing relations with markets in the US and more widely in North America. He promotes Arendt's entire value chain, which encompasses the Luxembourg Legal & Tax, Regulatory & Consulting and Investor Services aspects. Stefan specialises in regulated and unregulated investment funds work, and mainly advises clients on the structuring and life cycle management of alternative investment funds.

Tom Berry is a counsel based at **Debevoise's** London office, and a member of the firm's Corporate Department and Investment Management Group. Named as a key lawyer in *The Legal 500 UK* and a Rising Star by *IFLR1000*, Mr. Berry advises fund sponsors across a broad range of strategies (including buyout, debt, infrastructure and secondaries) on the formation, raising and operation of their investment funds, and on related carried interest and co-investment arrangements.

RELEVANT RESEARCH

Invest Europe Handbook of Professional Standards

For a complete list of Invest Europe publications, just follow the **link**.

REGISTRATION

Invest Europe member price: €930

Non-member price: €1330

For more information and to register for the course, contact Elena Vasileva at training@investeurope.eu.

TIME TO LEARN