FOUNDATION IN FINANCE & ADMINISTRATION

Live Online Classroom Training

SPEAKERS

Andrew Pollock is Partner in the Business Law Department at **Goodwin** and a member of the Private Equity group. His practice focuses on the establishment of private equity, debt, and infrastructure funds. Mr. Pollock's clients include investment managers across a range of strategies, including direct private equity mid-market investment, infrastructure investments as well as fund of funds and secondary investing. Andrew also has experience advising first time fund managers on their initial structuring requirements and raising seed investment.

Anna Harris is a Senior Manager at **Deloitte**, which she joined in 2011 as a Project Analyst. Prior to his, Anna worked at Iroquois Group, which she joined in 2010.

Anna leads over 70 practitioners across 3 offices.

Anna graduated from Saint Bonaventure University.

Arturas Jakubovskis is a Senior Associate at **Goodwin**, which he joined in June 2025. Prior to that, he was a Senior Associate (Funds and Asset Management) at A&O Shearman, which he joined in 2021 as an Associate. Arturas also worked at Partners Group as Secondee, and before he worked at Stephenson Harwood as an Associate.

Arturas has a LLB and a DPLP from the University of Aberdeen.

Courtney Parrish is a Director at **Deloitte**, which she first joined in 2014 as Assistant Manager. Prior to this, Courtney worked at MarketforceLive, which she joined in 2013.

Courtney leads the audits of some of Deloitte's largest family office clients as well as marquee investment management and PE clients.

Courtney graduated from the University of Southampton

Cyril Demaria has over 16 years of experience in fundraising and investing. Formerly Chief Investment Officer for private markets at a large Swiss bank and for a multi-family office, he was also Managing Director of a venture and growth capital fund. His experience encompasses investment and portfolio management in a Swiss fund-of-funds and a French insurance group. Cyril lectures private equity at Invest Europe, EDHEC, ESCP-Europe and EADA, as well as AFIC and SECA. He authored six books on private equity.

Fady Massoud is Quantitative Associate at **Capital Dynamics**, which he joined in 2018. Fady focuses on simulation of PE/debt portfolios, optimization of investment pacing schedules and track record data requests. Prior to Capital Dynamics, Fady participated in a marketing strategy game at Unil Association Enterprise. He is a graduate of the Imperial College Business School having successfully completed the MSc Risk Management & Financial Engineering program with merit.

Juhi Kapoor is a Senior Manager at **Deloitte**. Juhi is working on some of the largest hedge fund and private equity fund houses based out of US. She has substantial experience and knowledge in the audit of investment companies performed in accordance with the U.S. GAAP/GAAS financial reporting framework. Juhi also has experience working on complex areas such as Level III Investment Valuation, Management Fees and Carried Interest (Waterfall calculations), Financial Highlights, Look through disclosures and ASC 820 Levelling.

Paul Ellison is funds-focused financial regulatory partner at **Clifford Chance**. Prior to this, Paul was financial regulatory partner at Macfarlanes, where he advised on a wide range of matters including the regulation of private equity funds, fund structuring, and the regulatory aspects of corporate transactions. A member of the British Private Equity & Venture Capital Association's regulatory committee, Paul brings additional financial investor focused expertise to the firm's team in London.

Priya Patel is a Special Counsil in **Goodwin**'s Tax practice. She has worked on a range of UK tax matters, including investment fund structuring, executive incentivisation arrangements, corporate and private equity transactions, and leveraged financing. Priya's experience includes acting for managers across a range of asset classes including private equity, infrastructure, renewable energy and real estate funds.

Sam Chan is Director in the London office of **Kroll** and a team member of the Portfolio Valuation service line within the Alternative Asset Advisory business unit. Sam focuses on assisting alternative investment managers, including private equity, venture capital and other industry-specific investment funds. Sam has extensive experience in the valuation of a range of alternative asset classes, including portfolios of illiquid common equity, preferred equity, convertible preferred equity and hybrid instruments. Sam is an ACCA Chartered Accountant, a member of HKICPA and a CFA charter holder.

Will Bodkin is Senior Financial Reporting Manger at **Aztec Group**, which he joined in 2019. Prior to this, Will was Manager with KPMG Channel Islands, which he joined in 2012.

Will graduated the Elizabeth College in Guernsey.