



Spotting an opportunity for growth and operational improvement, Arx Equity Partners invested in Czech developer and producer of high quality electric motors VUES in 2006. The business had a high concentration of experienced technicians, proprietary technological know-how and a range of in-house testing facilities - all of which were unusual for a business of this kind. The investment not only helped VUES solve a succession issue as a number of managers/owners were looking to retire, but also brought on board an experienced and hands-on partner. VUES now sells across Western Europe, has significantly improved operations and productivity has increased revenues from €14m to €27m over the space of the last six years.

What did the business need?

UES

- Hands-on support to improve efficiency
- An exit route for retiring shareholders
- Investment to expand production capacity and modernise technology

How did private equity backing create lasting value?

- Enhanced commercial and finance operations
- Established a sales affiliate in Germany, giving it greater access to the Western European market
- Expanded production floor area by over 50%
- Invested to introduce new technologies and upgrade R&D over €
 3m
- Streamlined complex ownership structure by buying out over 200

Region Czech Republic

Investor Arx Equity Partners

19%

increase in employment over six years

70%

increase in Western European sales



The ARX investment and its know-how meant for our firm a radical impetus in terms of building a competent and motivated management team, sophisticated controlling and planning, investment in production

capacities and modern

small minority shareholders

• Improved workflow, operations and productivity

What outcomes did private equity investment achieve?

- Increased revenues from €14m to €27m between 2009 and 2015
- Increased sales in Western Europe by over 70%
- Grew employment by 19% over the six years to 2015
- Improved margins from 12% in 2009 to 26% in 2015

More information

VUES Brno

Arx Equity Partners

technologies and penetration of new markets with extended product portfolio.

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